

Quick Start Guide for Administrators

What data can I access? What actions can I take?

You will only be able to manage Sara Alert users for your assigned jurisdiction. You will not have access to see monitoree records or the analytics summary.

- Add and manage Sara Alert user accounts
- Assign jurisdictions
- Assign or change user roles (public health, enroller, public health enroller or analyst)
- View list of users for your jurisdiction
- Reset password and lock account
- Configure Two-factor authentication

How do I add a new Sara Alert user?

- 1. From the Administrator dashboard, select "Add User"
- 2. Enter the new user's email address
- 3. Select the user's jurisdiction and role from the drop-down list
- 4. Click "Add User" to complete the process

Delivering an Enduring National Resource for Disease Containment and Mitigation <u>SaraAlert.org</u>

CMS Alliance to Modernize Healthcare (Health FFRDC)

> SOLVING PROBLEMS FOR A SAFER WORLD

How do I view or export analytics for my jurisdiction?

Role	Enroll New Monitoree	View/Modify Enrollment Details	View Monitoree Line Lists	View/Add/ Modify Symptom Reports	Document Public Health Actions, End Monitoring Period	Transfer Record to Other Jurisdiction	Import records	View and export analytics	Add/modify users	View list of users
Enroller	\checkmark	\checkmark								
Public Health			\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark		
Public Health Enroller	~	1	1	✓	\checkmark	~	~	√		
Analyst								\checkmark		
Administrator									\checkmark	\checkmark

All questions, issues, and feature requests should be submitted via email to the Sara Alert Help Desk. Emails are monitored Monday-Friday, 8am-5pm ET