Possible Scenarios for *Isolation Monitoring*

Scenario	Starting Tab	Ending Tab	Action
PUI in exposure monitoring meets case definition. Sara Alert will be used to monitor case until recovery definition met.	PUI (Exposure Workflow)	Reporting or Non-Reporting	1.Open monitoree record 2.Change "Case Status" to "Confirmed" or "Probable" 3.Select "Continue Monitoring …" 4.Click "Submit"
Public health confirms that case meets the recovery definition and isolation can be safely discontinued	Records Requiring Review	Closed	1.Open case record 2.Change "Monitoring Status" from "Actively Monitoring" to "Not Monitoring" 3.Select "Meets criteria to discontinue isolation" 4.Click "Submit" to save
Public health confirms that case does not yet meet recovery definition and monitoring should continue.	Records Requiring Review	Non-Reporting, Reporting	1.Open case record 2.Update Report History, Lab Result History or Symptom Onset date with information that disqualifies case from recovery
User contacts case who has not reported to Sara Alert in >24 hours; public health user has obtained daily report information and needs to add it to record	Non-Reporting	Reporting	1.Open case record 2.Click "+ Add New Report" 3.Complete report 4.Click "Submit" to save
Case does not report directly to Sara Alert through web-link, text, or voice call. Public health contacts case through other means (manual call, etc.) and needs to add report information.	Reporting Non-Reporting	Records Requiring Review, Reporting	1.Open case record 2.Click "+ Add New Report" 3.Complete report 4.Click "Submit" to save
Users wants to document contact attempt to case	Records Requiring Review, Reporting, Non-Reporting	Same as starting tab	1.Open case record 2.Select "Log Manual Contact Attempt" 3.Select "Successful" or "Unsuccessful"
User wants to pause or resume daily report reminders to case.	Non-Reporting, Reporting	Same as starting tab	1.Open case record 2.Select "Pause Notifications" or "Resume Notifications"
Manually close record from active monitoring (Note: The system will stop sending daily report reminders.)	Non-Reporting, Reporting	Closed	1.Open case record 2.Change "Monitoring Status" from "Actively Monitoring" to "Not Monitoring" 3.Document reason for change 4.Click "Submit" to save
Case should be monitored by another jurisdiction	Records Requiring Review, Non-Reporting, Reporting, or Closed	Transferred Out	1.Open case record 2.Click "Download Excel Export" to save record (if needs to be retained) 3.Change "Assigned Jurisdiction" to the new jurisdiction (from drop down list) 4.Click "Change Jurisdiction" to transfer

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