

Quick Start Guide

1 What data can I access? What actions can I take?

Data Access

- Monitorees associated with your assigned jurisdiction.

Actions

- Toggle between Exposure / Isolation Monitoring workflows
- View monitoring line lists in your assigned jurisdiction
- Modify/view record details of monitorees in jurisdiction
- Manage monitorees, to include:
 - Move monitorees between line lists, view/add/modify daily symptom reports, add comments, document public health actions, transfer monitoree to another jurisdiction, end exposure monitoring
- View and export analytics summary for your jurisdiction
- Batch import new monitorees
- Export monitoree records
- Create and modify reporting households
- Add a list of close contacts for a specific case
 - *Public Health Enrollers, Contact Tracers, and Super Users* can complete enrollment of close contacts for monitoring



- Monitorees are enrolled by public health because of potential exposure
- Monitorees receive notifications to submit daily symptom report during monitoring period

2 What does each exposure dashboard line list represent?

Monitorees will appear on a line list if they meet criteria for that list. Regardless of status, all monitorees will appear on “All Monitorees” list.

Symptomatic	Non-Reporting	Asymptomatic	PUI
Receives daily notifications if eligible. Reported symptom(s) which require review by a public health user to determine if disease is suspected.	Receives daily notifications if eligible. Have not reported within expected time period (e.g., 24 hours) and have no symptom reports that require review. Require public health follow-up.	Receives daily notifications if eligible. Have reported an absence of symptoms within expected time period OR reported a symptom within expected time period that has been marked as reviewed by a public health user.	Receives daily notifications if eligible. Currently under active investigation; a public health action has been documented in the record to move it to PUI line list.
Closed	Transferred In	Transferred Out	All Monitorees
Does NOT receive daily notifications unless eligible as Head of Household. No longer being monitored (e.g., completed monitoring period, lost to follow-up, etc.). Sara Alert automatically moves records on asymptomatic line list to closed after the monitoring period expires.	Has been transferred from another jurisdiction within the last 24 hours. Will show on the appropriate “Active Monitoring” (symptomatic, asymptomatic, non-reporting, PUI) or “Closed” line list, depending upon record values, until closed or transferred out.	Has been transferred to another jurisdiction. Originating jurisdiction will no longer have access to record details. Will remain on this line list for 14 days and will not appear on any other line lists for the originating jurisdiction.	Lists monitorees across all line lists in the exposure workflow. The status column shows which line list a record is on.