



1 Which monitrees are eligible for notifications?

Monitree notification eligibility status is determined by the factors listed below:

Workflow	 Exposure Monitoring	 Isolation Monitoring
Self-Reporter (Not in a household)	<p>Monitree will receive a notification today if ALL of the following are true:</p> <ul style="list-style-type: none"> ✓ No manual reports were created today ✓ No previous automated contact attempts today ✓ Monitoring Status = Actively Monitoring ✓ End of Monitoring Date has not passed OR Continuous Exposure is enabled ✓ Monitree has a valid Preferred Reporting Method (not "Unknown" or "Opt-out) and required contact information ✓ Notifications are not paused 	<p>Monitree will receive a notification today if ALL of the following are true:</p> <ul style="list-style-type: none"> ✓ No manual reports were created today ✓ No previous automated contact attempts today ✓ Monitoring Status = Actively Monitoring ✓ Monitree has a valid Preferred Reporting Method (not "Unknown" or "Opt-out) and required contact information ✓ Notifications are not paused
Head of Household (HoH)	<p>Head of Household will receive a notification today if ALL of the following are true:</p> <ul style="list-style-type: none"> ✓ No manual reports were created today ✓ No previous automated contact attempts today ✓ Monitree has a valid Preferred Reporting Method (not "Unknown" or "Opt-out) and required contact information ✓ Notifications are not paused ✓ Monitoring Status = Actively Monitoring ✓ End of Monitoring Date has not passed OR Continuous Exposure is enabled <p>OR if ANY household member is eligible AND the first four bullets above are true</p>	<p>Head of Household will receive a notification today if ALL of the following are true:</p> <ul style="list-style-type: none"> ✓ No manual reports were created today ✓ No previous automated contact attempts today ✓ Monitoring Status = Actively Monitoring ✓ Monitree has a valid Preferred Reporting Method (not "Unknown" or "Opt-out) and required contact information ✓ Notifications are not paused <p>OR if ANY household member is eligible AND HoH notifications are not paused</p>
Non-Head Household Member	<p>Head of Household will receive a notification for this monitree today if ALL of the following are true:</p> <ul style="list-style-type: none"> ✓ No manual reports were created today ✓ No previous automated contact attempts to HoH today ✓ Monitoring Status = Actively Monitoring ✓ End of Monitoring Date has not passed OR Continuous Exposure is enabled ✓ HoH has a valid Preferred Reporting Method and associated contact information ✓ Notifications are not paused for the HoH 	<p>Head of Household will receive a notification for this monitree today if ALL of the following are true:</p> <ul style="list-style-type: none"> ✓ No manual reports were created today ✓ No previous automated contact attempts to HOH today ✓ Monitoring Status = Actively Monitoring ✓ HoH has a valid Preferred Reporting Method and associated contact information ✓ Notifications are not paused for the HoH

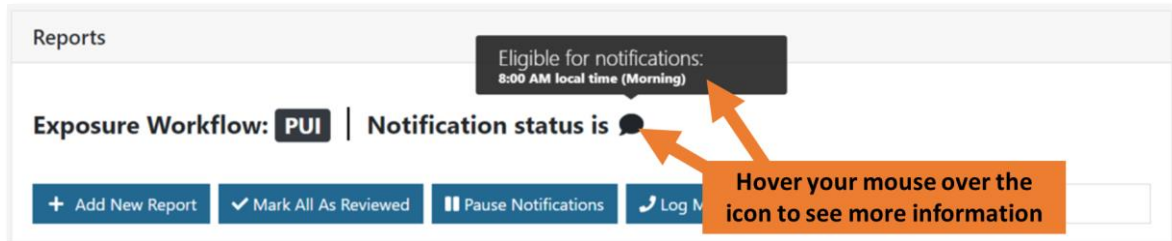
2 Where can I find information about a monitree's notification eligibility?

A monitree's notification eligibility status can be found in two places. On the dashboard:








Monitree	Jurisdiction	Assigned User	State/Local ID	Date of Birth	End of Monitoring	Risk Level	Notification eligibility status
Dach99, Lee39	State 1	2738	EX-526283	04/08/1940	11/01/2020	Low	closed
Turner07 HoH	State 1	1459	EX-821200	11/26/2011	10/29/2020	Medium	Daily active 12/16/2020 under

In the reports section of their record:



You can hover your mouse over the status icon to see more information

3 What do the different notification eligibility status icons mean?

Icon	Meaning
	Monitree is eligible to receive notifications from the system and is scheduled to receive one later today.
	The monitree is eligible to receive notifications and has already responded today
	The monitree is eligible to receive notifications and the system is waiting for a response.
	The monitree is not eligible to receive notifications from the system
	The monitree is in a household, but not the Head of Household, so they will not receive notifications directly from the system. The Head of Household receives notifications instead.

4 How can users pause or turn off notifications to a monitree?

Users can stop notifications from being sent to a monitree in one of three ways:

By Closing a Monitree's Record

- Closed monitrees (i.e., Monitoring Status = "Not Monitoring") do not receive notifications. If the monitree is a Head of Household, they will continue to receive notifications for eligible household members.
- Users can close a monitree by opening their record, navigating to **Monitoring Actions**, and changing their Monitoring Status to "Not Monitoring" **OR** by using the **Bulk Actions** feature on the Dashboard.

By Clicking the "Pause Notifications" Button

- Users can pause a monitree's notifications by clicking the **Pause Notifications** button located above the Reports table. Sara Alert will not send notifications until the **Resume Notifications** button is pressed.
- Pausing notifications for a Head of Household will prevent notifications from being sent for all household members. Pausing notifications for non-Head Household members or Closed monitrees is not supported.

By Changing the Preferred Reporting Method to "Unknown" or "Opt-Out"

- Users can prevent notifications from being sent by changing a monitree's Preferred Reporting Method to "Unknown" or "Opt-Out." There is no need to delete the monitree's telephone number or email. For Heads of Households, this will prevent notifications from being sent for all household members.

5 How can monitrees control if Sara Alert can send them notifications?

- Monitrees who report via **SMS Texted Weblink** or **SMS Text Message** can block text messages from Sara Alert by replying "**STOP**" to any notification from the system. Texting "**START**" will allow Sara Alert to resume sending messages. Monitrees who report via **E-mailed Weblink** or **Telephone Call** cannot pause or turn off notifications using this method.
- Users should take steps above before recommending this method to block messages.