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Monitoree Notifications Eligibility

Questions? Contact sarasupport@aimsplatform.com

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Which monitorees are eligible for notifications?

Monitoree notification eligibility status is determined by the factors listed below:

Workflow	Exposure Monitoring	Isolation Monitoring
Self- Reporter (Not in a household)	Monitoree will receive a notification today if ALL of the following are true: ✓ No reports submitted today ✓ No previous automated contact attempts today ✓ Monitoring Status = Actively Monitoring ✓ End of Monitoring Date has not passed OR Continuous Exposure is enabled ✓ Monitoree has a valid Preferred Reporting Method (not "Unknown" or "Opt-out) and required contact information ✓ Notifications are not paused	Monitoree will receive a notification today if ALL of the following are true: ✓ No reports submitted today ✓ No previous automated contact attempts today ✓ Monitoring Status = Actively Monitoring ✓ Monitoree has a valid Preferred Reporting Method (not "Unknown" or "Opt-out) and required contact information ✓ Notifications are not paused
Head of Household (HoH)	Head of Household will receive a notification today if ALL of the following are true: ✓ No reports submitted today ✓ No previous automated contact attempts today ✓ Monitoree has a valid Preferred Reporting Method (not "Unknown" or "Opt-out) and required contact information ✓ Notifications are not paused ✓ Monitoring Status = Actively Monitoring ✓ End of Monitoring Date has not passed OR Continuous Exposure is enabled OR if ANY household member is eligible AND the first four bullets above are true	Head of Household will receive a notification today if ALL of the following are true: ✓ No reports submitted today ✓ No previous automated contact attempts today ✓ Monitoring Status = Actively Monitoring ✓ Monitoree has a valid Preferred Reporting Method (not "Unknown" or "Opt-out) and required contact information ✓ Notifications are not paused OR if ANY household member is eligible AND HoH notifications are not paused
Non-Head Household Member	Head of Household will receive a notification for this monitoree today if ALL of the following are true: ✓ No reports submitted today ✓ No previous automated contact attempts to HoH today ✓ Monitoring Status = Actively Monitoring ✓ End of Monitoring Date has not passed OR Continuous Exposure is enabled ✓ HoH has a valid Preferred Reporting Method and associated contact information ✓ Notifications are not paused for the HoH	Head of Household will receive a notification for this monitoree today if ALL of the following are true: ✓ No reports submitted today ✓ No previous automated contact attempts to HOH today ✓ Monitoring Status = Actively Monitoring ✓ HoH has a valid Preferred Reporting Method and associated contact information ✓ Notifications are not paused for the HoH



Where can I find information about a monitoree's notification eligibility?

A monitoree's notification eligibility status can be found in two places:

On the dashboard:





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In the reports section of their record:



You can hover your mouse over the status icon to see more information

What do the different notification eligibility status icons mean?

Icon	Meaning
•	Monitoree is eligible to receive notifications from the system and is scheduled to receive one later today.
2	The monitoree is eligible to receive notifications and has already responded today
@	The monitoree is eligible to receive notifications and the system is waiting for a response.
×	The monitoree is not eligible to receive notifications from the system
A	The monitoree is in a household, but not the Head of Household, so they will not receive notifications directly from the system. The Head of Household receives notifications instead.

How can users pause or turn off notifications to a monitoree?

Users can stop notifications from being sent to a monitoree in one of three ways:

By Closing a Monitoree's Record

- Closed monitorees (i.e., Monitoring Status = "Not Monitoring") do not receive notifications. If the
 monitoree is a Head of Household, they will continue to receive notifications for eligible household
 members.
- Users can close a monitoree by opening their record, navigating to **Monitoring Actions**, and changing their Monitoring Status to "Not Monitoring" **OR** by using the **Bulk Actions** feature on the Dashboard.

By Clicking the "Pause Notifications" Button

- Users can pause a monitoree's notifications by clicking the **Pause Notifications** button located above the Reports table. Sara Alert will not send notifications until the **Resume Notifications** button is pressed.
- Pausing notifications for a Head of Household will prevent notifications from being sent for all household members. Pausing notifications for non-Head Household members or Closed monitorees is not supported.

By Changing the Preferred Reporting Method to "Unknown" or "Opt-Out"

• Users can prevent notifications from being sent by changing a monitoree's Preferred Reporting Method to "Unknown" or "Opt-Out." There is no need to delete the monitoree's telephone number or email. For Heads of Households, this will prevent notifications from being sent for all household members.

How can monitorees control if Sara Alert can send them notifications?

- Monitorees who report via SMS Texted Weblink or SMS Text Message can block text messages from Sara Alert by replying "STOP" to any notification from the system. Texting "START" will allow Sara Alert to resume sending messages. Monitorees who report via E-mailed Weblink or Telephone Call cannot pause or turn off notifications using this method.
- Users should take steps above before recommending this method to block messages.