

1 What are the Monitoring Dashboards? Who can access them?

The Monitoring Dashboards provide links to all monitoree records in your jurisdiction organized by line lists within workflows. **Public Health** users, **Public Health Enrollers**, **Contact Tracers**, and **Super Users** have access to the monitoring dashboards. The role assigned to each user will determine which buttons are displayed on the dashboard.

2 Where can I find information about my role and permissions?

This information can be found near the top of the screen and is visible to all roles.

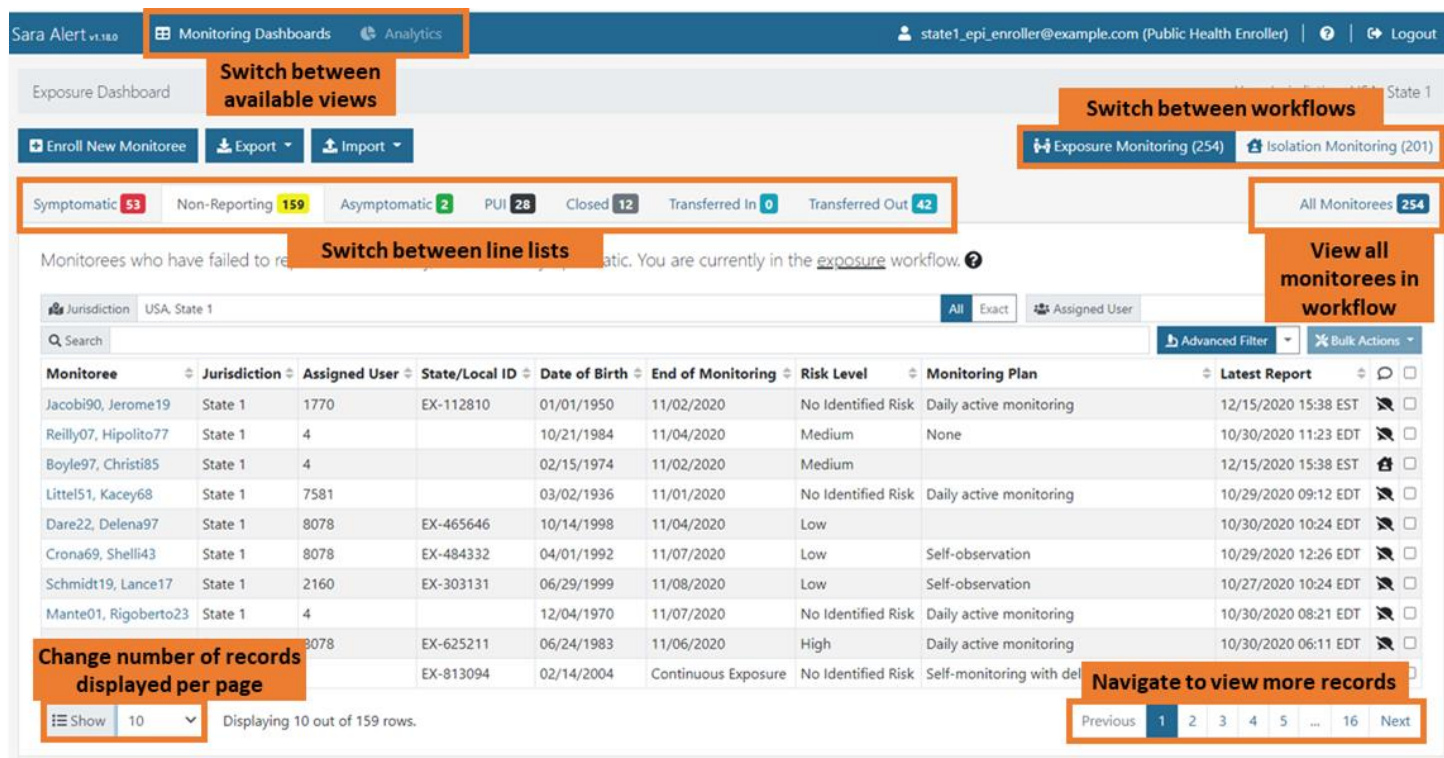


3 Where can I change what the dashboard displays?

Click on the buttons highlighted below to change what information you see on the dashboard. A user may switch views, workflows, and line lists with one click. A user may also select the number of records to display on each line list page.

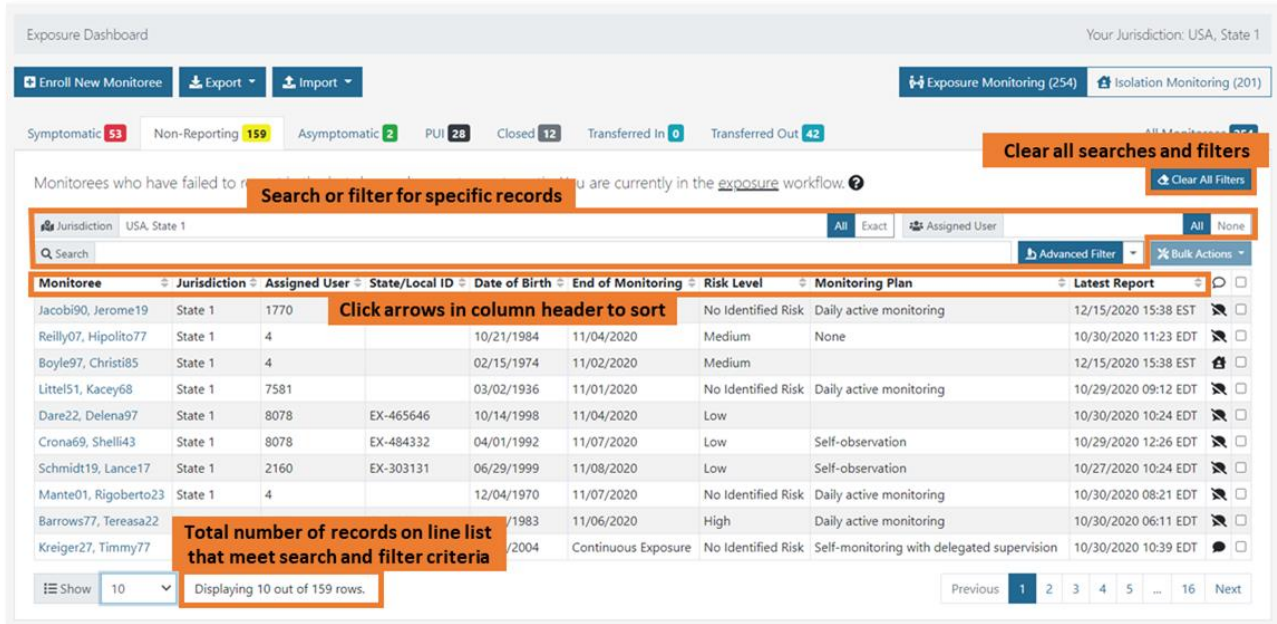
The following views are available depending on role:

- Monitoring Dashboards (Public Health, Public Health Enroller, Contact Tracer, Super User)
- Analytics (Public Health, Public Health Enroller, Super User)
- Admin Panel (Super User)



4 How do I find records of interest?

Use the search box and assigned user and jurisdiction filters on the dashboard to quickly find records. Use the Advanced Filter feature to view records that meet specified criteria. These functions are available to all roles with monitoring dashboard access.



Search or filter for specific records

Click arrows in column header to sort

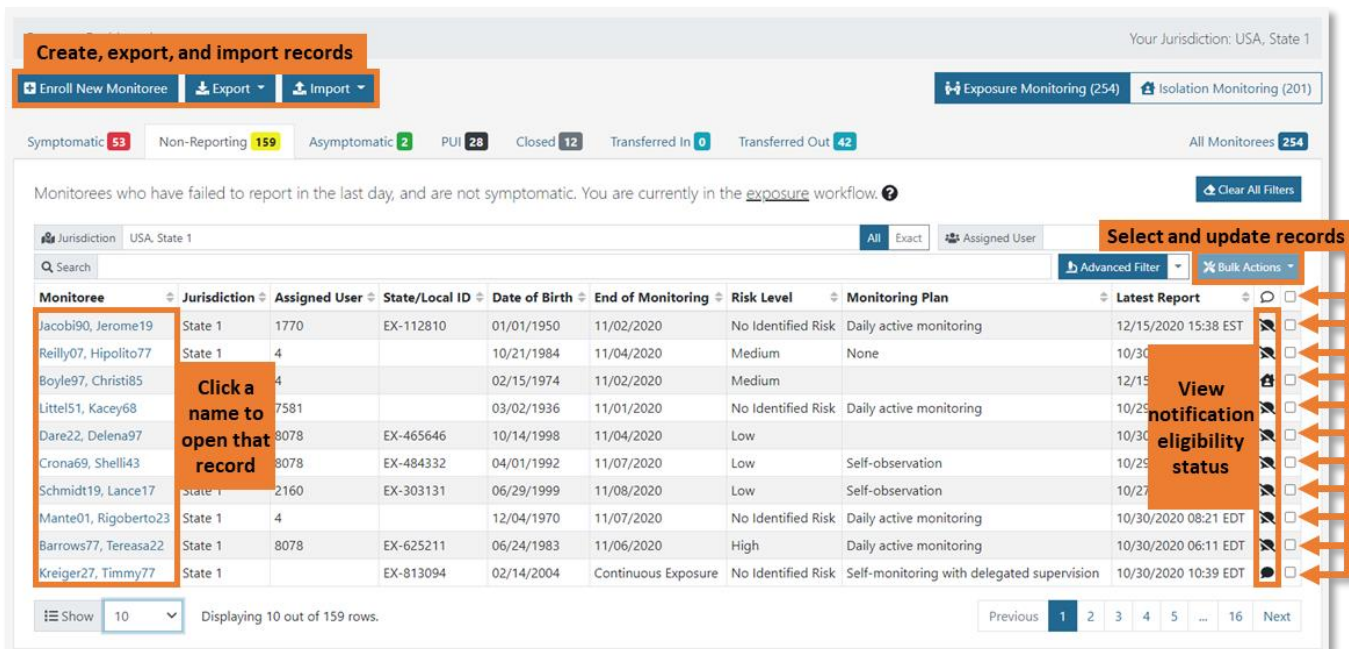
Total number of records on line list that meet search and filter criteria

Monitoree	Jurisdiction	Assigned User	State/Local ID	Date of Birth	End of Monitoring	Risk Level	Monitoring Plan	Latest Report
Jacobi90, Jerome19	State 1	1770				No Identified Risk	Daily active monitoring	12/15/2020 15:38 EST
Reilly07, Hipolito77	State 1	4		10/21/1984	11/04/2020	Medium	None	10/30/2020 11:23 EDT
Boyle97, Christi85	State 1	4		02/15/1974	11/02/2020	Medium		12/15/2020 15:38 EST
Littel51, Kacey68	State 1	7581		03/02/1936	11/01/2020	No Identified Risk	Daily active monitoring	10/29/2020 09:12 EDT
Dare22, Delena97	State 1	8078	EX-465646	10/14/1998	11/04/2020	Low		10/30/2020 10:24 EDT
Crona69, Shell143	State 1	8078	EX-484332	04/01/1992	11/07/2020	Low	Self-observation	10/29/2020 12:26 EDT
Schmidt19, Lance17	State 1	2160	EX-303131	06/29/1999	11/08/2020	Low	Self-observation	10/27/2020 10:24 EDT
Mante01, Rigoberto23	State 1	4		12/04/1970	11/07/2020	No Identified Risk	Daily active monitoring	10/30/2020 08:21 EDT
Barrows77, Teresa22	State 1			/1983	11/06/2020	High	Daily active monitoring	10/30/2020 06:11 EDT
Kreiger27, Timmy77	State 1			/2004	Continuous Exposure	No Identified Risk	Self-monitoring with delegated supervision	10/30/2020 10:39 EDT

Showing 10 out of 159 rows.

5 What else can I do from the dashboard?

- Create records using the enrollment wizard (Public Health Enrollers, Contact Tracers and Super Users)
- Export or Import records (Public Health Users, Public Health Enrollers, and Super Users)
- View notification eligibility status (all roles with monitoring dashboard access)
- Select and update multiple records using Bulk Actions (all roles with monitoring dashboard access)
- Open a record to view more details (all roles with monitoring dashboard access)



Create, export, and import records

Select and update records

Click a name to open that record

View notification eligibility status

Monitoree	Jurisdiction	Assigned User	State/Local ID	Date of Birth	End of Monitoring	Risk Level	Monitoring Plan	Latest Report
Jacobi90, Jerome19	State 1	1770	EX-112810	01/01/1950	11/02/2020	No Identified Risk	Daily active monitoring	12/15/2020 15:38 EST
Reilly07, Hipolito77	State 1	4		10/21/1984	11/04/2020	Medium	None	10/30/2020 11:23 EDT
Boyle97, Christi85	State 1	4		02/15/1974	11/02/2020	Medium		12/15/2020 15:38 EST
Littel51, Kacey68	State 1	7581		03/02/1936	11/01/2020	No Identified Risk	Daily active monitoring	10/29/2020 09:12 EDT
Dare22, Delena97	State 1	8078	EX-465646	10/14/1998	11/04/2020	Low		10/30/2020 10:24 EDT
Crona69, Shell143	State 1	8078	EX-484332	04/01/1992	11/07/2020	Low	Self-observation	10/29/2020 12:26 EDT
Schmidt19, Lance17	State 1	2160	EX-303131	06/29/1999	11/08/2020	Low	Self-observation	10/27/2020 10:24 EDT
Mante01, Rigoberto23	State 1	4		12/04/1970	11/07/2020	No Identified Risk	Daily active monitoring	10/30/2020 08:21 EDT
Barrows77, Teresa22	State 1	8078	EX-625211	06/24/1983	11/06/2020	High	Daily active monitoring	10/30/2020 06:11 EDT
Kreiger27, Timmy77	State 1		EX-813094	02/14/2004	Continuous Exposure	No Identified Risk	Self-monitoring with delegated supervision	10/30/2020 10:39 EDT

Showing 10 out of 159 rows.