








Quick Start Guide

Questions? Contact sarasupport@aimsplatform.com

LIMITED CAPABILITY	 <h3>Analyst</h3> <ul style="list-style-type: none"> ✓ Views data analytics summary ✓ No access to monitoree records <p>See Quick Start Guide for Analysts for more detail</p>	 <h3>Enroller</h3> <ul style="list-style-type: none"> ✓ Manually adds monitorees ✓ View/edit monitoree enrollment details only ✗ CANNOT import monitorees or view line lists <p>See Quick Start Guide for Enrollers and User Guide for Enrollers for more detail</p>	 <h3>Administrator</h3> <ul style="list-style-type: none"> ✓ Manages users ✓ Add users, lock/unlock accounts, reset passwords ✗ No access to monitoree records <p>See Quick Start Guide for Administrators and User Guide for Administrators for more detail</p>
MODERATE CAPABILITY	 <h3>Public Health User</h3> <ul style="list-style-type: none"> ✓ Fully access monitoree records, including symptom reports, lab reports, and monitoree history ✓ View and manage monitoree line lists and workflows ✓ Manually move monitorees to different line lists, workflows, and jurisdictions ✓ Import monitoree information to bulk enroll ✓ Export monitoree records ✓ View and export data analytics summary ✗ CANNOT manually add monitorees or enroll from the close contacts list 	 <h3>Public Health Enroller</h3> <ul style="list-style-type: none"> ✓ Combined abilities of Public Health User and Enroller ✓ Fully access monitoree records, including symptom reports, lab reports, and monitoree history ✓ View and manage monitoree line lists and workflows ✓ Manually move monitorees to different line lists, workflows, and jurisdictions ✓ Import monitoree information to bulk enroll ✓ Export monitoree records ✓ View and export data analytics summary ✓ Manually add monitorees or enroll from the close contacts list 	 <h3>Contact Tracer</h3> <p>Same capabilities as Public Health Enroller, except for the following:</p> <ul style="list-style-type: none"> ✗ CANNOT import monitoree information to bulk enroll ✗ CANNOT transfer monitorees to different jurisdictions ✗ CANNOT export monitoree records and data ✗ CANNOT view and export analytics data summary
ADVANCED CAPABILITY	 <h3>Super User</h3> <p>Combined capabilities of All User Types:</p> <ul style="list-style-type: none"> ✓ Manage users ✓ Manually enroll and import monitorees ✓ View and manage monitoree line lists and workflows ✓ Manually move monitorees to different line lists, workflows, and jurisdictions ✓ Export monitoree records and data ✓ View and export data analytics summary <p>NOTE: Jurisdictions should limit access to this role to only highest-level users</p>		