

1 What are the Monitoring Dashboards? Who can access them?

The Monitoring Dashboards provide links to all monitree records in your jurisdiction organized by line lists within workflows. **Public Health** users, **Public Health Enrollers**, **Contact Tracers**, and **Super Users** have access to the monitoring dashboards. The role assigned to each user will determine which buttons are displayed on the dashboard.

2 Where can I find information about my role and permissions?

This information can be found near the top of the screen and is visible to all roles.

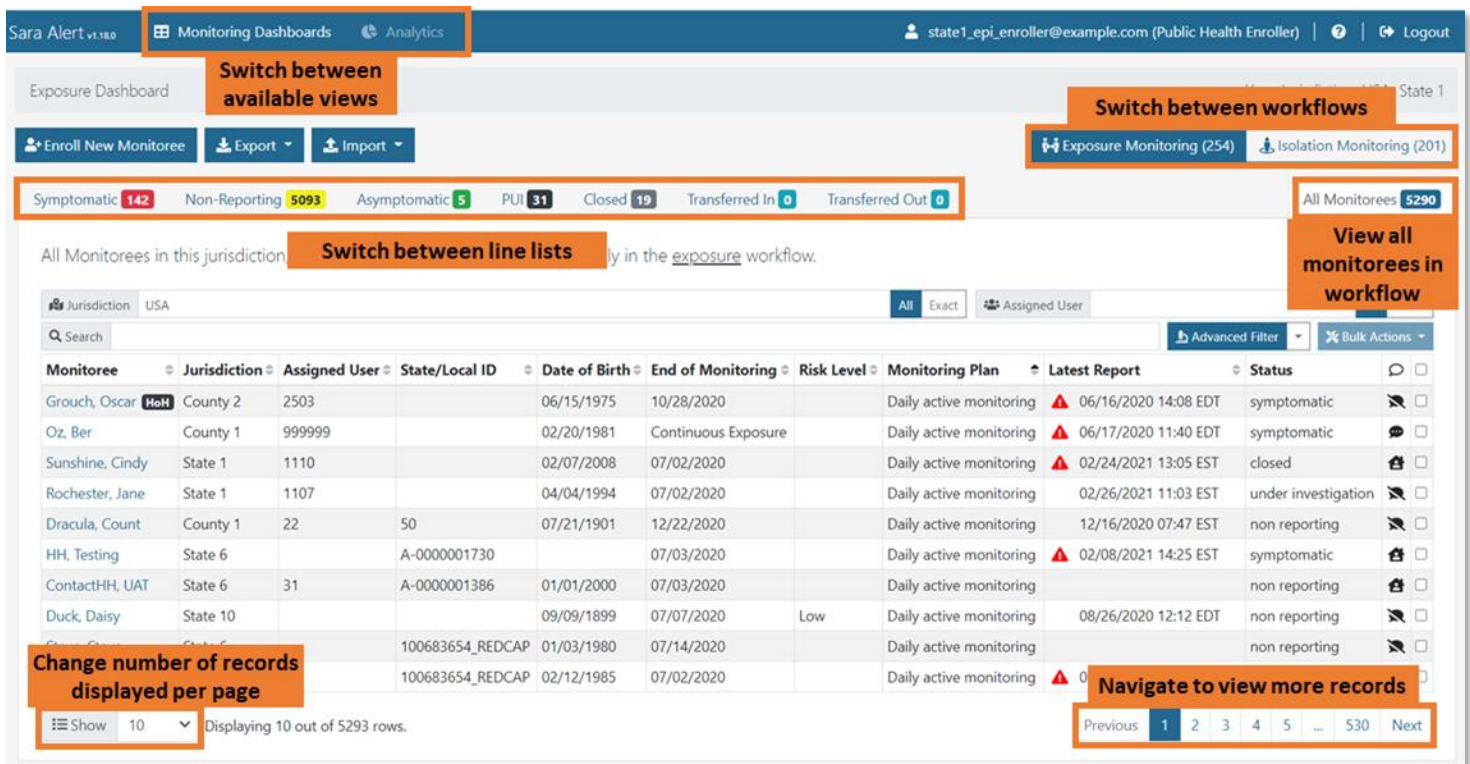


3 Where can I change what the dashboard displays?

Click on the buttons highlighted below to change what information you see on the dashboard. A user may switch views, workflows, and line lists with one click. A user may also select the number of records to display on each line list page.

The following views are available depending on role:

- Monitoring Dashboards (Public Health, Public Health Enroller, Contact Tracer, Super User)
- Analytics (Public Health, Public Health Enroller, Super User)
- Admin Panel (Super User)



4 How do I find records of interest?

Use the search box and assigned user and jurisdiction filters on the dashboard to quickly find records. Use the Advanced Filter feature to view records that meet specified criteria. These functions are available to all roles with monitoring dashboard access.

The screenshot shows the 'Exposure Dashboard' for 'USA, State 1'. It features a search bar, filters for 'Jurisdiction' (USA), and a table of records. Annotations include:

- Search or filter for specific records:** Points to the search bar and filter options.
- Clear all searches and filters:** Points to the 'Clear All Filters' button.
- Click arrows in column header to sort:** Points to the arrow in the 'Monitoree' column header.
- "HoH" icon indicates a Head of Household:** Points to the 'HoH' icon in the 'Monitoree' column.
- "Alert" icon indicates that latest report was symptomatic:** Points to the red triangle icon in the 'Latest Report' column.
- Total number of records on line list that meet search and filter criteria:** Points to the '5290' count in the top right.

Monitoree	Jurisdiction	Assigned User	State/Local ID	Date of Birth	End of Monitoring	Risk Level	Monitoring Plan	Latest Report	Status
Grouch, Oscar HoH	County 2	2503					Daily active monitoring	06/16/2020 14:08 EDT	symptomatic
Oz, Ber	County 1	999999		02/20/1981	Continuous Exposure		Daily active monitoring	06/17/2020 11:40 EDT	symptomatic
Sunshine, Cindy	State 6	1110		02/07/2008	07/02/2020		Daily active monitoring	02/24/2021 13:05 EST	closed
Rochester, Jane	State 6	1107		04/04/1994	07/02/2020		Daily active monitoring	02/26/2021 11:03 EST	under investigation
Dracula, Count	County 2	22	50	07/21/1901	12/22/2020		Daily active monitoring	12/16/2020 07:47 EST	non reporting
HH, Testing	State 6		A-0000001730	07/03/2020			Daily active monitoring	02/08/2021 14:25 EST	symptomatic
ContactHH, UAT	State 6	31	A-0000001386	01/01/2000	07/03/2020		Daily active monitoring		non reporting
Duck, Daisy	State 10			09/09/1899	07/07/2020	Low	Daily active monitoring	08/26/2020 12:12 EDT	non reporting
Steve, Steve	State 6		100683654_REDCAP	01/03/1980	07/14/2020		Daily active monitoring		non reporting
Stevens, Cat	State 6		100683654_REDCAP	02/12/1985	07/02/2020		Daily active monitoring	02/08/2021 13:23 EST	symptomatic

5 What else can I do from the dashboard?

- Create records using the enrollment wizard (Public Health Enrollers, Contact Tracers and Super Users)
- Export or Import records (Public Health Users, Public Health Enrollers, and Super Users)
- View notification eligibility status (all roles with monitoring dashboard access)
- Select and update multiple records using Bulk Actions (all roles with monitoring dashboard access)
- Open a record to view more details (all roles with monitoring dashboard access)

The screenshot shows the 'Exposure Dashboard' with annotations for additional actions:

- Create, export, and import records:** Points to the 'Enroll New Monitoree', 'Export', and 'Import' buttons.
- Select and update records:** Points to the 'Bulk Actions' dropdown menu.
- View notification eligibility status:** Points to the notification icons in the table.
- Click a name to open that record:** Points to a name in the 'Monitoree' column.

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Oz, Ber	County 1	999999		02/20/1981	Continuous Exposure		Daily active monitoring	06/17/2020 11:40 EDT	symptomatic
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Steve, Steve	State 6		100683654_REDCAP	01/03/1980	07/14/2020		Daily active monitoring		non reporting
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