



## What's New (User Guide page numbers in parenthesis) Improvements

 A new Global Dashboard view allows users to view and search for monitorees across both the Isolation and Exposure workflows. Based on user feedback, the new Reporter ID column displays the Sara Alert ID of the monitoree handling their reporting (self or Head of Household). (Pages 43-44)

The new line lists include:

- Active: All actively monitored (i.e., not on a Closed line list) monitorees in the jurisdiction.
- o Priority Review: All monitorees that appear on the Symptomatic or Records Requiring Review line lists.
- o Non-Reporting: All monitorees that appear on the Non-Reporting line list in either workflow.
- Closed: All monitorees that appear on the Closed line list in either workflow.
- o All Monitorees: All monitorees in the jurisdiction (active or closed).
- Symptomatic reports for Isolation monitorees can now be "reviewed" to remove the symptomatic flag. This better
  supports monitoring asymptomatic or pre-symptomatic monitorees who may have symptomatic reports that are
  unrelated to the disease being monitored. This functionality already existed for monitorees in the Exposure
  workflow; it is now available for cases in the Isolation workflow as well. (Page 26)
- Users can now manually flag monitorees for follow-up, either individually from the monitoree's record, or as a group via a bulk action. Users can specify the reason why the monitoree was flagged and include any additional notes. A new, sortable column on the dashboard displays a flag icon for flagged monitorees. A new Advanced Filter allows users to find monitorees based on the flag reason. (Pages 73-77, A-2)
- Cases can now be enrolled with a Symptom Onset Date AND/OR a positive lab result with a Specimen Collection Date (previously a Symptom Onset Date was always required). This allows Sara Alert to better support enrollment of asymptomatic or pre-symptomatic cases who do not have a Symptom Onset Date at the time of enrollment. If a case's record is edited so that it lacks both a Symptom Onset Date and positive lab result with a Specimen Collection Date, new warnings inform the user that the monitoree may never become eligible to move to the Records Requiring Review line list. Users can filter for these cases using a new "Ineligible for any recovery definition" Advanced Filter. (Pages 23, 41, 49, and A-3)
- Monitorees who report via E-mailed Web Link will now see contact information for their jurisdiction in their report
  emails. This is an opt-in feature for jurisdictions; the information is only included if it has been provided to
  Sara Alert by the jurisdiction. Previously, this contact information was only displayed to the monitoree after they
  submitted a weblink report. (Page 162)
- An Exposure monitoree who reports via SMS Text-message or SMS Texted Weblink can now receive their
  "monitoring complete" message via text if their jurisdiction has opted-in to this feature. The message is sent
  only to Exposure monitorees who are automatically closed by the system at the end of their monitoring (i.e., are
  on the 'Asymptomatic' line list at the completion of their monitoring period) between 8am-8pm local time.
  Previously, "monitoring complete" messages were only sent to monitorees via email. (Pages 153, 159)

#### **Usability and Performance**

- Updated the Epi-X import feature to accept the current DGMQ Epi-X format (as of June 2021). The Sara Alert team can provide import guidance by request (please email <a href="mailto:saraalert-adopt@mitre.org">saraalert-adopt@mitre.org</a>). (Page 50)
- Improved the line list tabs' aria labels to be more responsive to screen readers.
- Improved the way line list and workflow tabs are displayed on narrower windows and screens.

#### **Fixes**

• Changed Advanced filter 'more than' operators to 'greater than." No search logic was changed. (Page B-1)





# **User Documentation Updates**

### **User Guides**

Minor updates only.

#### **Quick Start Guides**

Minor updates only.

#### **Data Dictionary**

• Minor updates only.



### API

#### **Overall Improvements**

- Ability to read History via the FHIR API.
- Ability to write Lab Results in the API.
- See full API Release Notes for more details.



### **Announcements**

• Release 1.33 is scheduled for deployment to production on July 13 at 10pm EDT.