

1

### Which user types can access the Analytics Summary?



**Analyst**

- Analyst users can only view the Analytics summary.
- Analyst users do not have access to the Monitoring Dashboards and cannot access monitoree records



**Public Health User**



**Public Health Enroller**



**Super User**

- These users click “Analytics” at the top of their screen to view the Analytics Dashboard



2

### What data populates the Analytics Summary? What actions can I take?

#### Data Access

- Summary charts and tables are populated using information from your assigned jurisdiction.
- Maps display the number of active monitorees in the Exposure and Isolation workflows by state/insular area and county.

#### Actions

- View and export analytics summary.

3

### What information is displayed in the Analytics summary?

#### Analytics are generated using data from both the exposure and isolation workflows.

- Monitorees by Reporting Method (Active Records)
- Monitoree Flow Over Time (All Records)
- Epidemiological Summary by Workflow (Active Records)
  - Demographics: Current Age (Years), Sex, Ethnicity, Race, Sexual Orientation
  - Exposure Summary: Risk Factors, Country of Exposure
- Monitorees by Last Date of Exposure in Exposure Workflow (Active Records)
- Monitorees by Symptom Onset date in Isolation Workflow (Active Records)
- State and insular area maps showing active monitorees in the exposure and isolation workflows over time (heat map, with adjustable timeline).

4

### How do I view or export analytics for my jurisdiction?

#### To View:

- You will be taken directly to the analytics summary upon login.
  - Epidemiological Summary can be viewed as tables (default) or graphs.
  - Users can select the desired time resolution for the Monitorees by Event Date chart.
  - Users can select a date from the timeline to display data from that day on the maps.
  - Users can click on a state on the maps to see county-level data for records in their jurisdiction (if county field populated).

#### To Export entire dashboard (as an image)— (unavailable using Internet Explorer 11)

- Update page to display desired view (tables, charts, time resolution, date for maps)
- Select “Export Analysis as PNG”
- File will appear in Downloads (depending on system settings)

#### To Export Complete Country of Exposure Date (as a CSV file):

- Click “Download Data (CSV)” button